

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

## Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Earnest I	nvestments Holding	s Limited	
Date Submitted	04 / 05 / 3	2012		
_				
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 339	_Descrip	tion :	Ordinary	shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	1,000,000,000	HK\$0.02	HK\$20,000,000	
Increase/(decrease)		Nil		Nil
Balance at close of the month		1,000,000,000	HK\$0.02	HK\$20,000,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	-			
Balance at close of the month				

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2. Preference Share	es				
Stock code:	N/A	Description	n:		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	month			
Increase/(decrease)	)				
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	Description	n:		
		cl	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding i	month			
Increase/(decrease)	)				
Balance at close of	the month				
Total authorised sh	are capital a	nt the end of the	he month (State o	currency):	HK\$20,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of					
preceding month	81,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	81,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed    Caption   Caption	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1.Share Options Scheme							
Cold/mm/yyyy) and   Calcas of shares   State   State							
Class of shares   issuable   Granted   Exercised   Cancelled   Lapsed	approval date		Movement duri	ng the month		thereto	as at close of the month
Stare Options   Scheme							
1.Share Options   Scheme		Grantad	Evereised	Cancallad	Lancad		
Company shares   Nil		Granted	Exercised	Cancened	Lapseu		
Continuity   Con							
Nil	Scheme						
Nil							
Nil							
(Note 1)   2. N/A	_ <del></del>						
2. N/A    ( / / )   shares	Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total A. (Ordinary shares) (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) N/A  Total funds raised during the month from exercise of							
Note 1    3. N/A	2. N/A						
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A							
Note 1    3. N/A	charec						
3. N/A  (/ / ) shares  (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  Nil (Other class) N/A  Total funds raised during the month from exercise of							-
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  (Other class)  N/A  Total funds raised during the month from exercise of	2 27/4						
	3. N/A						
	( / / )						
	shares						
	( <i>Note 1</i> )						
			To	otal A. (Ordin	ary shares)	Nil	
Total funds raised during the month from exercise of				•			
	Total funds raised dur	ing the month	from exercise o				
			nom exercise o	·1	Nil		
	Trans (Same carrene	J /		-	2,24		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nomina during the at close month mo	e of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				- 1
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				- 1
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shar (Preference shar (Other cla	res) N/A	_ _ _

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T-4-1 D (O.1'	NI:1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue			iss	lo. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary sh reference sh (Other c	ares)	Nil N/A N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1) (2)		Nil N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E):	(2)	•	N/A
	otal increase / (decrease) in other classes of shares du				-	N/A
	These figures should be the same as the relevant figur	_		ued Si	hare Capital	l").)

Remarks (if any):
Submitted by: CHAN Chak Paul
Title: Director
(Director, Secretary or other duly authorised officer)
(2 notice, 2 to calci daily addiction)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.