

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____29 / 02 / 2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Earnest Investments Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 02 / 03 / 2016 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>339</u> Descr | otion : Ordinary shares | | | |
|-------------------------------------|-------------------------|----------------------------------|-------------------------------------------------|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.02 | HK\$20,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 1,000,000,000 | HK\$0.02 | HK\$20,000,000 | |
| (2) Stock code : N/A Descr | • ,• | | | |
| (2) Stock code . <u>IV/A</u> Desci | iption : | | | |
| (2) Slock code . <u>INA</u> Desci | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| | No. of ordinary | (State | | |
| Balance at close of preceding month | No. of ordinary | (State | capital | |

2. Preference Shares

| Stock code : | N/A | Descrij | ption : | | |
|-----------------------|-------------|---------|--------------------------|----------------------------------|-------------------------------------------------|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of j | preceding r | nonth | | | |
| Increase/(decrease) | | | | | |
| | | | | | |
| Balance at close of t | the month | | | · | <u> </u> |

3. Other Classes of Shares

| Stock code : | N/A | Description : | | |
|------------------------|----------|--------------------------------|----------------------------------|-------------------------------------------------|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | receding | nonth | | |
| Increase/(decrease) | | | - | |
| Balance at close of th | e month | | | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$20,000,000**

| | No. of ordina | ary shares | No. of preference No. of other class | | |
|------------------------------------------|---------------|------------|--------------------------------------|-----------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 116,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | N/A | N/A | N/A | N/A | |

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share | Share Option | Schemes of the | Issuer) | | No. of new shares of | No. of new shares of |
|----------------------------------------------|--------------|-----------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | - | |
| class of shares | G 1 | F · 1 | G 11 1 | . . | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Options Scheme | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (26 / 05 / 2006) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | · | i | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | <u> </u> | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Тс | otal A. (Ordin | | Nil | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | | from exercise o | f | NT:1 | | |
| options (State currenc | :y) | | | Nil | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mor | during th | ne at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|----------------------|-----------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / _) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| Class of shares | | Total B. (Or | rdinary shares) Ference shares) (Other class) | Nil N/A N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) |
|----------------------------------------------------------------------------------|
|----------------------------------------------------------------------------------|

| Class and description | Currency of a amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------------------|----------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) <u>2. N/A</u> | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | Nil | _ |
| | | | (Prefere | ence shares) | N/A | - |
| | | | ((| Other class) | N/A | - |

| if app | particulars including EGM approval date (dd/mm/yyyy), blicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1 | N/A | | |
| | Ordinary shares (Note 1) | | |
| 2 | N/A | | |
| | (/ /) shares (Note 1) | | |
| 3 | N/A | | |
| | (/ /) shares (Note 1) | | |
| _ | Total D. (Ordinary shares) | Nil | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency 1. Rights issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note* 1) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Ordinary Class of shares issuable shares (Note 1) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment 4. Bonus issue (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 5. | Scrip dividend | At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A | N/A |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | N/A | N/A |
| 8. | Consideration issue | At price : State currency —— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|---------------------------------------------------------------------------------------------|-------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | ; | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| 10 | Other | At | Class of shares issuable (<i>Note 1</i>) Issue and allotment | | | |
| 10. | (Please specify) | At price : State | EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | | (Ordinary share) Preference share (Other class) | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|-------------------------------------------------------------------------------------------------|----------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sha | re Capital").) |

Remarks (if any):

| Submitted by: CHAN Chak Paul |
|--------------------------------------------------------|
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.